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Contents

The LinuxCNC Team

This handbook is a work in progress. If you are able to help with writing, editing, or graphic preparation please contact any member of the writing team or join and send an email to emc-users@lists.sourceforge.net.

Chapter 1

About LinuxCNC

1.1 The Software

- LinuxCNC (the Enhanced Machine Control) is a software system for computer control of machine tools such as milling machines and lathes, robots such as puma and scara and other computer controlled machines up to 9 axes.
- LinuxCNC is free software with open source code. Current versions of LinuxCNC are entirely licensed under the GNU General Public License and Lesser GNU General Public License (GPL and LGPL)
- LinuxCNC provides:
  - a graphical user interface (actually several interfaces to choose from)
  - an interpreter for *G-code* (the RS-274 machine tool programming language)
  - a realtime motion planning system with look-ahead
  - operation of low-level machine electronics such as sensors and motor drives
  - an easy to use *breadboard* layer for quickly creating a unique configuration for your machine
  - a software PLC programmable with ladder diagrams
  - easy installation with a Live-CD
- It does not provide drawing (CAD - Computer Aided Design) or G-code generation from the drawing (CAM - Computer Automated Manufacturing) functions.
- It can simultaneously move up to 9 axes and supports a variety of interfaces.
- The control can operate true servos (analog or PWM) with the feedback loop closed by the LinuxCNC software at the computer, or open loop with step-servos or stepper motors.
- Motion control features include: cutter radius and length compensation, path deviation limited to a specified tolerance, lathe threading, synchronized axis motion, adaptive feedrate, operator feed override, and constant velocity control.
- Support for non-Cartesian motion systems is provided via custom kinematics modules. Available architectures include hexapods (Stewart platforms and similar concepts) and systems with rotary joints to provide motion such as PUMA or SCARA robots.
- LinuxCNC runs on Linux using real time extensions.

1.2 The Operating System

LinuxCNC is available as ready-to-use packages for the Ubuntu and Debian distributions.

1.3 Getting Help

1.3.1 IRC

IRC stands for Internet Relay Chat. It is a live connection to other LinuxCNC users. The LinuxCNC IRC channel is #linuxcnc on freenode.

The simplest way to get on the IRC is to use the embedded java client on this page.

SOME IRC ETIQUETTE

- Ask specific questions... Avoid questions like "Can someone help me?".
- If you're really new to all this, think a bit about your question before typing it. Make sure you give enough information so someone can solve your question.
- Have some patience when waiting for an answer, sometimes it takes a while to formulate an answer or everyone might be busy working or something.
- Set up your IRC account with your unique name so people will know who you are. If you use the java client, use the same name every time you log in. This helps people remember who you are and if you have been on before many will remember the past discussions which saves time on both ends.

Sharing Files The most common way to share files on the IRC is to upload the file to one of the following or a similar service and paste the link:

- *For text* - http://pastebin.com/ , http://pastie.org/, https://gist.github.com/
- *For pictures* - http://imagebin.org/ , http://imgur.com/ , http://bayimg.com/
- *For files* - https://filedropper.com/ , http://filefactory.com/ , http://1fichier.com/

1.3.2 Mailing List

An Internet Mailing List is a way to put questions out for everyone on that list to see and answer at their convenience. You get better exposure to your questions on a mailing list than on the IRC but answers take longer. In a nutshell you e-mail a message to the list and either get daily digests or individual replies back depending on how you set up your account.

You can subscribe to the emc-users mailing list at: https://lists.sourceforge.net/lists/listinfo/emc-users

1.3.3 Web Forum

A web forum can be found at https://forum.linuxcnc.org or by following the link at the top of the linuxcnc.org home page.

This is quite active but the demographic is more user-biased than the mailing list. If you want to be sure that your message is seen by the developers then the mailing list is to be preferred.

1.3.4 LinuxCNC Wiki

A Wiki site is a user maintained web site that anyone can add to or edit.

The user maintained LinuxCNC Wiki site contains a wealth of information and tips at:

http://wiki.linuxcnc.org

1.3.5 Bug Reports

Report bugs to the LinuxCNC github bug tracker.

Chapter 2

System Requirements

2.1 Minimum Requirements

The minimum system to run LinuxCNC and Ubuntu may vary depending on the exact usage. Stepper systems in general require faster threads to generate step pulses than servo systems. Using the Live-CD you can test the software before committing a computer. Keep in mind that the Latency Test numbers are more important than the processor speed for software step generation. More information on the Latency Test is here.

Additional information is on the LinuxCNC Wiki site:

Wiki.LinuxCNC.org, Hardware_Requirements

LinuxCNC and Ubuntu should run reasonably well on a computer with the following minimum hardware specification. These numbers are not the absolute minimum but will give reasonable performance for most stepper systems.

- 700 MHz x86 processor (1.2 GHz x86 processor recommended)
- 384 MB of RAM (512 MB up to 1 GB recommended)
- 8 GB hard disk
- Graphics card capable of at least 1024x768 resolution, which is not using the NVidia or ATI fglrx proprietary drivers, and which is not an onboard video chipset that shares main memory with the CPU
- A network or Internet connection (not strictly needed, but very useful for updates and for communicating with the LinuxCNC community)

Minimum hardware requirements change as Ubuntu evolves so check the Ubuntu web site for details on the LiveCD you're using. Older hardware may benefit from selecting an older version of the LiveCD when available.

2.2 Problematic Hardware

2.2.1 Laptops

Laptops are not generally suited to real time software step generation. Again a Latency Test run for an extended time will give you the info you need to determine suitability.

2.2.2 Video Cards

If your installation pops up with 800 x 600 screen resolution then most likely Ubuntu does not recognize your video card or monitor. Onboard video many times causes bad real time performance.

Chapter 3

Getting LinuxCNC

This section describes the recommended way to download and make a fresh install of LinuxCNC. There are also Alternate Install Methods for the adventurous. If you have an existing install that you want to upgrade, go to the Updating LinuxCNC section instead.

Fresh installs of LinuxCNC are most easily created using the Live/Install Image. This is a hybrid ISO filesystem image that can be written to a USB storage device or a DVD and used to boot a computer. At boot time you will be given a choice of booting the "Live" system (to run LinuxCNC without making any permanent changes to your computer) or booting the Installer (to install LinuxCNC and its operating system onto your computer's hard drive).

The outline of the process looks like this:

1. Download the Live/Install Image.
2. Write the image to a USB storage device or DVD.
3. Boot the Live system to test out LinuxCNC.
4. Boot the Installer to install LinuxCNC.

3.1 Download the image

This section describes some methods for downloading the Live/Install Image.

3.1.1 Normal Download

Download the Live/Install CD by clicking here:

http://www.linuxcnc.org/iso/linuxcnc-2.7.14-wheezy.iso

3.1.2 Download using zsync

zsync is a download application that efficiently resumes interrupted downloads and efficiently transfers large files with small modifications (if you have an older local copy). Use zsync if you have trouble downloading the image using the Normal Download method.

ZSYNC IN LINUX

1. Install zsync using Synaptic or, by running the following in a terminal

```
sudo apt-get install zsync
```

2. Then run this command to download the iso to your computer

```
zsync http://www.linuxcnc.org/iso/linuxcnc-2.7.14-wheezy.iso.zsync
```

zsync in Windows There is a Windows port of zsync. It works as a console application. It can be downloaded from:

https://www.assembla.com/spaces/zsync-windows/documents

3.1.3 Verify the image

(This step is unnecessary if you used zsync)

1. After downloading, verify the checksum of the image to ensure integrity.

```
md5sum linuxcnc-2.7.14-wheezy.iso
```

or

```
sha256sum linuxcnc-2.7.14-wheezy.iso
```

2. Then compare to these checksums

```
md5sum: bdd85ad00f05d7c67e5037a72bae4934
sha256sum: 079ba1fae48861b0814187b8048d6f2f299f943427d8c4806b65519f3a560d48
```

Verify md5sum on Windows or Mac Windows and Mac OS X do not come with an md5sum program, but there are alternatives. More information can be found at: How To MD5SUM

3.2 Write the image to a bootable device

The LinuxCNC Live/Install Image is a hybrid ISO image which can be written directly to a USB storage device (flash drive) or a DVD and used to boot a computer. The image is too large to fit on a CD.

WRITING THE IMAGE TO A USB STORAGE DEVICE IN LINUX

1. Connect a USB storage device (for example a flash drive or thumb drive type device).
2. Determine the device file corresponding to the USB flash drive. This information can be found in the output of `dmesg` after connecting the device. `/proc/partitions` may also be helpful.
3. Use the `dd` command to write the image to your USB storage device. For example, if your storage device showed up as `/dev/sde`, then use this command:

```
dd if=linuxcnc-2.7.14-wheezy.iso of=/dev/sde
```

WRITING THE IMAGE TO A DVD IN LINUX

1. Insert a blank DVD into your burner. A *CD/DVD Creator* or *Choose Disc Type* window will pop up. Close this, as we will not be using it.
2. Browse to the downloaded image in the file browser.
3. Right click on the ISO image file and choose Write to Disc.
4. Select the write speed. It is recommended that you write at the lowest possible speed.
5. Start the burning process.

6. If a *choose a file name for the disc image* window pops up, just pick OK.

WRITING THE IMAGE TO A DVD IN WINDOWS

1. Download and install Infra Recorder, a free and open source image burning program: http://infrarecorder.org/
2. Insert a blank CD in the drive and select Do nothing or Cancel if an auto-run dialog pops up.
3. Open Infra Recorder, and select the *Actions* menu, then *Burn image*.

3.3 Testing LinuxCNC

With the USB storage device plugged in or the DVD in the DVD drive, the shut down the computer then turn the computer back on. This will boot the computer from the Live/Install Image and choose the Live boot option. Once the computer has booted up you can try out LinuxCNC without installing it. You can not create custom configurations or modify most system settings like screen resolution unless you install LinuxCNC.

To try out LinuxCNC from the Applications/CNC menu pick LinuxCNC. Then select a sim configuration to try out.

To see if your computer is suitable for software step pulse generation run the Latency Test as shown here.

3.4 Installing LinuxCNC

To install LinuxCNC from the LiveCD select *Install (Graphical)* at bootup.

3.5 Updates to LinuxCNC

With the normal install the Update Manager will notify you of updates to LinuxCNC when you go on line and allow you to easily upgrade with no Linux knowledge needed. It is OK to upgrade everything except the operating system when asked to.

Warning
Do not upgrade the operating system if prompted to do so.

3.6 Install Problems

In rare cases you might have to reset the BIOS to default settings if during the Live CD install it cannot recognize the hard drive during the boot up.

3.7 Alternate Install Methods

The easiest, preferred way to install LinuxCNC is to use the Live/Install Image as described above. That method is as simple and reliable as we can make it, and is suitable for novice users and experienced users alike.

In addition, for experienced users who are familiar with Debian system administration (finding install images, manipulating apt sources, changing kernel flavors, etc), new installs are supported on following platforms:

Distribution	Architecture	kernel	Typical use
Debian Jessie	amd64 & i386	Stock	simulation only

Distribution	Architecture	kernel	Typical use
Debian Wheezy	i386	RTAI	machine control & simulation
Debian Wheezy	amd64 & i386	Preempt-RT	machine control & simulation
Debian Wheezy	amd64 & i386	Stock	simulation only
Ubuntu Precise	i386	RTAI	machine control & simulation
Ubuntu Precise	amd64 & i386	Stock	simulation only
Ubuntu Lucid	i386	RTAI	machine control & simulation
Ubuntu Lucid	amd64 & i386	Stock	simulation only

The RTAI kernels are available for download from the linuxcnc.org debian archive. The apt source is:

- Debian Wheezy: `deb http://linuxcnc.org wheezy base`
- Ubuntu Precise: `deb http://linuxcnc.org precise base`
- Ubuntu Lucid: `deb http://linuxcnc.org lucid base`

The Preempt-RT kernels are available for Debian Wheezy from the regular debian.org archive. The packages are called `linux-image-rt-amd64` and `linux-image-rt-686-pae`.

3.7.1 Installing on Debian Wheezy (with Preempt-RT kernel)

1. Install Debian Wheezy (Debian version 7), either i386 or amd64. You can download the installer here: https://www.debian.org/releases/. One version that is tested is the net install *debian-7.9.0-i386-netinst.iso*. Be careful and don't download Debian 8.
2. After burning the iso and booting up if you don't want Gnome desktop select *Advanced Options* > *Alternative desktop environments* and pick the one you like. Then select *Install* or *Graphical Install*.

Warning
Do not enter a root password, if you do sudo is disabled and you won't be able to complete the following steps.

3. Run the following in a terminal to bring the machine up to date with the latest packages.

```
sudo apt-get update
sudo apt-get dist-upgrade
```

4. Install the Preempt-RT kernel and modules

```
sudo apt-get install linux-image-rt-amd64
or
sudo apt-get install linux-image-rt-686-pae
```

5. Reboot, and select the Linux 3.2.0-4-rt-686-pae kernel. When you log in, verify that `PREEMPT RT`is reported by the following command.

```
uname -v
```

6. Open Applications Menu > System > Synaptic Package Manager search for *linux-image* and right click on *linux-image-3.2.0-4-686-pae* and select *Mark for Complete Removal*. Do the same for *linux-image-686-pae*. Reboot.

7. Add the LinuxCNC Archive Signing Key to your apt keyring by running

```
sudo apt-key adv --keyserver hkp://keys.gnupg.net --recv-key 3cb9fd148f374fef
```

8. Add a the apt repository:

```
sudo add-apt-repository "deb http://linuxcnc.org/ wheezy base 2.7-uspace"
```

9. Update the package list from linuxcnc.org

```
sudo apt-get update
```

10. Install uspace (a reboot may be required prior to installing uspace)

```
sudo apt-get install linuxcnc-uspace
```

3.7.2 Installing on Ubuntu Precise

1. Install Ubuntu Precise 12.04 x86 (32-bit). Any flavor should work (regular Ubuntu, Xubuntu, Lubuntu, etc). 64-bit (AMD64) is currently not supported. You can download the installer here: http://releases.ubuntu.com/precise/
2. Run the following to bring the machine up to date with the latest packages in Ubuntu Precise.

```
sudo apt-get update
sudo apt-get dist-upgrade
```

3. Add the LinuxCNC Archive Signing Key to your apt keyring by running

```
sudo apt-key adv --keyserver hkp://keys.gnupg.net --recv-key 3cb9fd148f374fef
```

4. Add a new apt source

```
sudo add-apt-repository "deb http://linuxcnc.org/ precise base 2.7-rtai"
```

5. Fetch the package list from linuxcnc.org.

```
sudo apt-get update
```

6. Install the RTAI kernel and modules by running

```
sudo apt-get install linux-image-3.4-9-rtai-686-pae rtai-modules-3.4-9-rtai-686-pae
```

7. If you want to be able to build LinuxCNC from source using the git repo, also run

```
sudo apt-get install linux-headers-3.4-9-rtai-686-pae
```

8. Reboot, and make sure you boot into the rtai kernel. When you log in, verify that the kernel name is 3.4-9-rtai-686-pae.

```
uname -r
```

9. Run

```
sudo apt-get install linuxcnc
```

Chapter 4

Updating LinuxCNC

Updating LinuxCNC to a new minor release (ie to a new version in the same stable series, for example from 2.7.0 to 2.7.1) is an automatic process if your PC is connected to the internet. You will see an update prompt after a minor release along with other software updates. If you don't have an internet connection to your PC see Updating without Network.

4.1 Upgrade to the new version

This section describes how to upgrade LinuxCNC to version 2.7 from version 2.6. It assumes that you have an existing 2.6 install that you want to update to 2.7.

To upgrade LinuxCNC to version 2.7 from a version older than 2.6, you have to first upgrade to 2.6, then follow these instructions to upgrade to 2.7.

If you do not have an old (pre-2.7) version of LinuxCNC to upgrade, then you're best off making a fresh install of 2.7 as described in the section Getting LinuxCNC.

To upgrade major versions like 2.6 to 2.7 when you have a network connection at the machine you need to disable the old linuxcnc.org apt sources and add a new linuxcnc.org apt source for 2.7, then upgrade LinuxCNC.

The details will depend on which platform you're running on. Open a terminal then type `lsb_release -ic` to find this information out:

```
lsb_release -ic
Distributor ID: Debian
Codename:       wheezy
```

You should be running on Debian Wheezy (as above), or Ubuntu Precise, or Ubuntu Lucid.

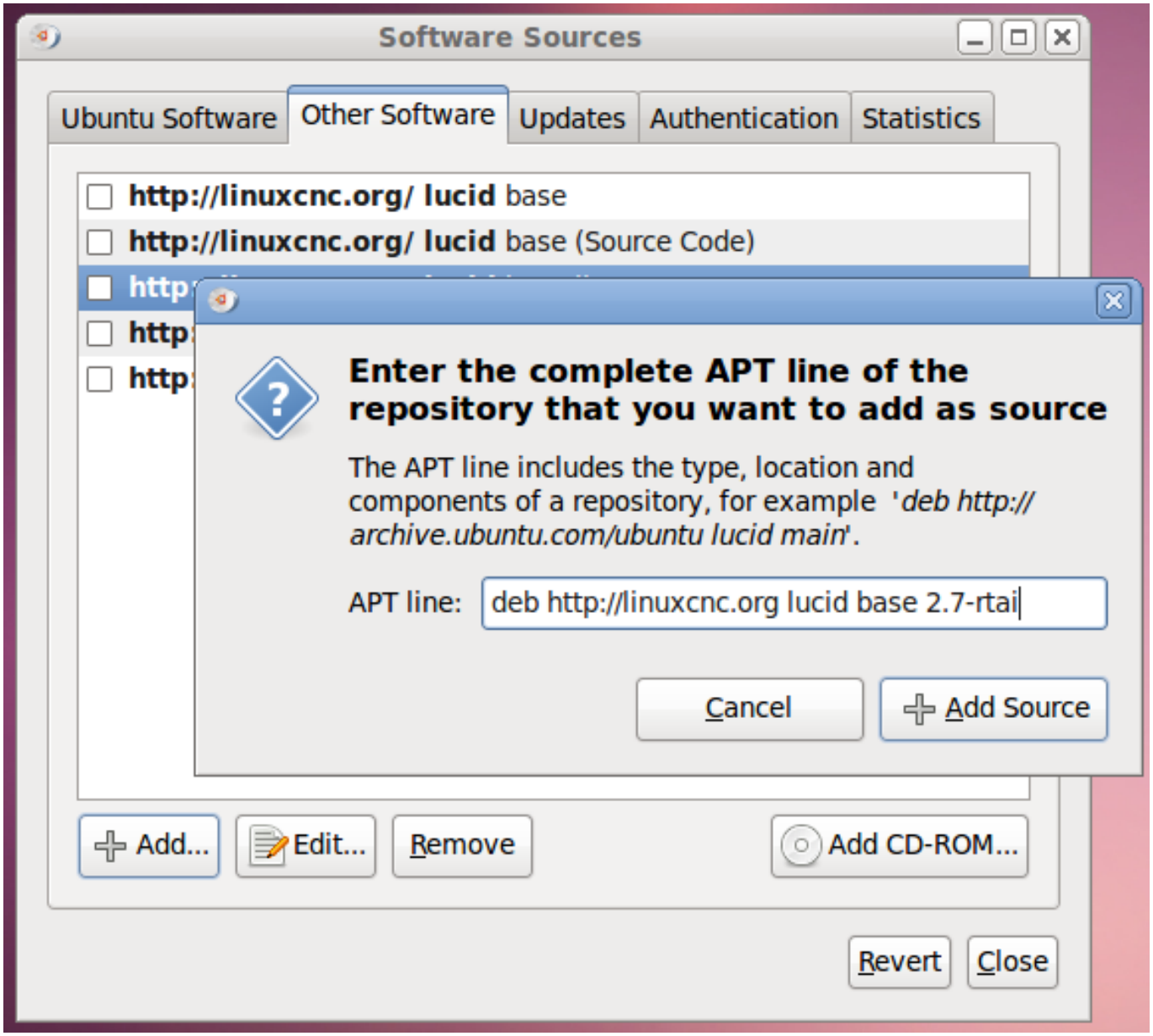
4.1.1 Setting apt sources

- Open the `Software Sources` window. The process for doing this differs slightly on the three supported platforms:
  - Debian Wheezy:
    - Click on `Applications Menu`, then `System`, then `Synaptic Package Manager`.
    - In Synaptic, click on the `Settings` menu, then click `Repositories` to open the `Software Sources` window.
  - Ubuntu Precise:
    - Click on the `Dash Home` icon in the top left.
    - In the `Search` field, type "software", then click on the `Ubuntu Software Center` icon.
    - In the Ubuntu Software Center window, click on the `Edit` menu, then click on `Software Sources...` to open the `Software Sources` window.

  - Ubuntu Lucid:
    * Click the `System` menu, then `Administration`, then `Synaptic Package Manager`.
    * In Synaptic, click on the `Settings` menu, then click `Repositories` to open the `Software Sources` window.

- In the `Software Sources` window, select the `Other Software` tab.
- Delete or un-check all the old linuxcnc.org entries (leave all non-linuxcnc.org lines as they are).
- Click the `Add` button and add a new apt line. The line will be slightly different on the different platforms:

Platform	apt source line
Debian Wheezy	`deb http://linuxcnc.org wheezy base 2.7-rtai`
Ubuntu Precise	`deb http://linuxcnc.org precise base 2.7-rtai`
Ubuntu Lucid	`deb http://linuxcnc.org lucid base 2.7-rtai`



- Click `Add Source`, then `Close` in the Software Sources window. If it pops up a window informing you that the information about available software is out-of-date, click the `Reload` button.

4.1.2 Upgrading to the new version

Now your computer knows where to get the new version of the software, next we need to install it.

The process again differs depending on your platform.

4.1.2.1 Debian Wheezy and Ubuntu Lucid

Debian Wheezy and Ubuntu Lucid both use the Synaptic Package Manager.

- Open Synaptic using the instructions in Setting apt sources above.
- Click the `Reload` button.
- Use the Search function to search for `linuxcnc`.
- Click the check box to mark the new linuxcnc and linuxcnc-doc-* packages for upgrade. The package manager may select a number of additional packages to be installed, to satisfy dependencies that the new linuxcnc package has.
- Click the `Apply` button, and let your computer install the new package. The old linuxcnc package will be automatically upgraded to the new one.

4.1.3 Ubuntu Precise

- Click on the `Dash Home` icon in the top left.
- In the `Search` field, type "update", then click on the `Update Manager` icon.
- Click the `Check` button to fetch the list of packages available.
- Click the `Install Updates` button to install the new versions of all packages.

4.2 Updating without Network

To update without a network connection you need to download the deb then install it with dpkg. The buildbot builds new debs each time something is updated and stores them at http://buildbot.linuxcnc.org/dists/

You have to drill down from the above link to find the correct deb for your installation. Open a terminal and type in *lsb_release -ic* to find the name of your OS.

```
> lsb_release -ic
Distributor ID: Debian
Codename:       wheezy
```

Pick the OS from the list then pick the major version you want like 2.7-rt for real time or 2.7-sim for the simulator only.

Next pick the type of computer you have i386 for 32 bit and amd64 for 64 bit.

Next pick the version you want from the bottom of the list like *linuxcnc_2.7.4.46.g5954dcf_i386.deb*. Download the deb and copy it to your home directory. You can rename the file to something a bit shorter with the file manager like *linuxcnc_2.7.4.deb* then open a terminal and install it with the package manager with this command *sudo dpkg -i linuxcnc_2.7.4.deb*

```
sudo dpkg -i linuxcnc_2.7.4.deb
```

4.3 Updating Configuration Files

LinuxCNC version 2.7 differs from version 2.6 in some ways that may require changes to your machine configuration.

4.3.1 Mesa Hardware

4.3.1.1 Hostmot2 Watchdog

If you have Mesa hardware the Hostmot2 watchdog now gets handled by the hm2 `write` Hal function. Remove any `addf` lines that refer to the `pet_watchdog` function from your main hal file.

4.3.1.2 Hostmot2 dpll

The Hostmot2 dpll's default time constant has been changed from 40960 to 2000. The original value could occasionally lead to following errors when software like ntpd and ntpdate adjusted the rate of the linux CLOCK_MONOTONIC time source by up to 1000ppm in a single step. The new value allows the dpll to adjust to the change in the base period frequency without error.

4.3.2 Parallel Port

If you use the Parallel Port driver there are some changes. Older versions of the LinuxCNC `hal_parport` driver conflicted with the Linux `parport_pc` driver. This required two mitigation techniques, prevent `parport_pc` from loading, and load another LinuxCNC driver called `probe_parport` before loading `hal_parport`.

The LinuxCNC `hal_parport` driver now cooperates well with the Linux `parport_pc` driver, and these mitigation techniques are no longer needed or useful. In 2.7, the `probe_parport` driver has been removed from LinuxCNC.

This means configs that use the parallel port may need to be updated in the following ways:

- Make sure LinuxCNC does not prevent the Linux `parport_pc` driver from loading. Older versions of LinuxCNC would blacklist `parport_pc` in `/etc/modprobe.d/linuxcnc.conf` (or `/etc/modprobe.d/emc2.conf` for even older versions of LinuxCNC). Comment out any lines in either of those files that looks like this:
  `install parport_pc /bin/true`
- Make sure your Hal configuration does not have `loadrt probe_parport` in any .hal file.

4.3.3 Huanyang VFD

A driver for the Huanyang family of VFDs was added to LinuxCNC 2.7. Before 2.7, the Huanyang VFD driver was maintained separately from LinuxCNC.

If you use a Huanyang VFD and are switching to the LinuxCNC version of the driver, you'll need to make a few changes to your HAL config.

old hy-vfd driver	**2.7 hy-vfd driver**
hy_vfd.fwd	hy_vfd.forward
hy_vfd.rev	hy_vfd.reverse
hy_vfd.modbus-ok	hy_vfd.hycomm-ok
hy_vfd.motor-pole-number	(removed)
hy_vfd.base-freq	(removed)

Chapter 5

Glossary

A listing of terms and what they mean. Some terms have a general meaning and several additional meanings for users, installers, and developers.

Acme Screw
A type of lead-screw that uses an Acme thread form. Acme threads have somewhat lower friction and wear than simple triangular threads, but ball-screws are lower yet. Most manual machine tools use acme lead-screws.

Axis
One of the computer controlled movable parts of the machine. For a typical vertical mill, the table is the X axis, the saddle is the Y axis, and the quill or knee is the Z axis. Angular axes like rotary tables are referred to as A, B, and C. Additional linear axes relative to the tool are called U, V, and W respectively.

Axis(GUI)
One of the Graphical User Interfaces available to users of LinuxCNC. It features the modern use of menus and mouse buttons while automating and hiding some of the more traditional LinuxCNC controls. It is the only open-source interface that displays the entire tool path as soon as a file is opened.

Gmoccapy (GUI)
A Graphical User Interfaces available to users of LinuxCNC. It features the use and feel of an industrial comtrol and can be used with touch screen, mouse and keyboard. It support embedded tabs and hal driven user messages, it offers a lot of hal beens to be controled with hardware. Gmoccapy is highly cusomizable.

Backlash
The amount of "play" or lost motion that occurs when direction is reversed in a lead screw. or other mechanical motion driving system. It can result from nuts that are loose on leadscrews, slippage in belts, cable slack, "wind-up" in rotary couplings, and other places where the mechanical system is not "tight". Backlash will result in inaccurate motion, or in the case of motion caused by external forces (think cutting tool pulling on the work piece) the result can be broken cutting tools. This can happen because of the sudden increase in chip load on the cutter as the work piece is pulled across the backlash distance by the cutting tool.

Backlash Compensation
Any technique that attempts to reduce the effect of backlash without actually removing it from the mechanical system. This is typically done in software in the controller. This can correct the final resting place of the part in motion but fails to solve problems related to direction changes while in motion (think circular interpolation) and motion that is caused when external forces (think cutting tool pulling on the work piece) are the source of the motion.

Ball Screw
A type of lead-screw that uses small hardened steel balls between the nut and screw to reduce friction. Ball-screws have very low friction and backlash, but are usually quite expensive.

Ball Nut
A special nut designed for use with a ball-screw. It contains an internal passage to re-circulate the balls from one end of the screw to the other.

CNC
Computer Numerical Control. The general term used to refer to computer control of machinery. Instead of a human operator turning cranks to move a cutting tool, CNC uses a computer and motors to move the tool, based on a part program.

Comp
A tool used to build, compile and install LinuxCNC HAL components.

Configuration(n)
A directory containing a set of configuration files. Custom configurations are normally saved in the users home/linuxcnc/-configs directory. These files include LinuxCNC's traditional INI file and HAL files. A configuration may also contain several general files that describe tools, parameters, and NML connections.

Configuration(v)
The task of setting up LinuxCNC so that it matches the hardware on a machine tool.

Coordinate Measuring Machine
A Coordinate Measuring Machine is used to make many accurate measurements on parts. These machines can be used to create CAD data for parts where no drawings can be found, when a hand-made prototype needs to be digitized for moldmaking, or to check the accuracy of machined or molded parts.

Display units
The linear and angular units used for onscreen display.

DRO
A Digital Read Out is a system of position-measuring devices attached to the slides of a machine tool, which are connected to a numeric display showing the current location of the tool with respect to some reference position. DROs are very popular on hand-operated machine tools because they measure the true tool position without backlash, even if the machine has very loose Acme screws. Some DROs use linear quadrature encoders to pick up position information from the machine, and some use methods similar to a resolver which keeps rolling over.

EDM
EDM is a method of removing metal in hard or difficult to machine or tough metals, or where rotating tools would not be able to produce the desired shape in a cost-effective manner. An excellent example is rectangular punch dies, where sharp internal corners are desired. Milling operations can not give sharp internal corners with finite diameter tools. A *wire* EDM machine can make internal corners with a radius only slightly larger than the wire's radius. A *sinker* EDM can make internal corners with a radius only slightly larger than the radius on the corner of the sinking electrode.

EMC
The Enhanced Machine Controller. Initially a NIST project. Renamed to LinuxCNC in 2012.

EMCIO
The module within LinuxCNC that handles general purpose I/O, unrelated to the actual motion of the axes.

EMCMOT
The module within LinuxCNC that handles the actual motion of the cutting tool. It runs as a real-time program and directly controls the motors.

Encoder
A device to measure position. Usually a mechanical-optical device, which outputs a quadrature signal. The signal can be counted by special hardware, or directly by the parport with LinuxCNC.

Feed
Relatively slow, controlled motion of the tool used when making a cut.

Feed rate
The speed at which a cutting motion occurs. In auto or mdi mode, feed rate is commanded using an F word. F10 would mean ten machine units per minute.

Feedback
A method (e.g., quadrature encoder signals) by which LinuxCNC receives information about the position of motors

Feedrate Override
A manual, operator controlled change in the rate at which the tool moves while cutting. Often used to allow the operator to adjust for tools that are a little dull, or anything else that requires the feed rate to be "tweaked".

Floating Point Number
A number that has a decimal point. (12.300) In HAL it is known as float.

G-Code
The generic term used to refer to the most common part programming language. There are several dialects of G-code, LinuxCNC uses RS274/NGC.

GUI
Graphical User Interface.

General
A type of interface that allows communications between a computer and a human (in most cases) via the manipulation of icons and other elements (widgets) on a computer screen.

LinuxCNC
An application that presents a graphical screen to the machine operator allowing manipulation of the machine and the corresponding controlling program.

HAL
Hardware Abstraction Layer. At the highest level, it is simply a way to allow a number of building blocks to be loaded and interconnected to assemble a complex system. Many of the building blocks are drivers for hardware devices. However, HAL can do more than just configure hardware drivers.

Home
A specific location in the machine's work envelope that is used to make sure the computer and the actual machine both agree on the tool position.

ini file
A text file that contains most of the information that configures LinuxCNC for a particular machine.

Instance
One can have an instance of a class or a particular object. The instance is the actual object created at runtime. In programmer jargon, the Lassie object is an instance of the Dog class.

Joint Coordinates
These specify the angles between the individual joints of the machine. See also Kinematics

Jog
Manually moving an axis of a machine. Jogging either moves the axis a fixed amount for each key-press, or moves the axis at a constant speed as long as you hold down the key. In manual mode, jog speed can be set from the graphical interface.

kernel-space
See real-time.

Kinematics
The position relationship between world coordinates and joint coordinates of a machine. There are two types of kinematics. Forward kinematics is used to calculate world coordinates from joint coordinates. Inverse kinematics is used for exactly the opposite purpose. Note that kinematics does not take into account, the forces, moments etc. on the machine. It is for positioning only.

Lead-screw
An screw that is rotated by a motor to move a table or other part of a machine. Lead-screws are usually either ball-screws or acme screws, although conventional triangular threaded screws may be used where accuracy and long life are not as important as low cost.

Machine units
The linear and angular units used for machine configuration. These units are specified and used in the ini file. HAL pins and parameters are also generally in machine units.

MDI
Manual Data Input. This is a mode of operation where the controller executes single lines of G-code as they are typed by the operator.

NIST
National Institute of Standards and Technology. An agency of the Department of Commerce in the United States.

NML
Neutral Message Language provides a mechanism for handling multiple types of messages in the same buffer as well as simplifying the interface for encoding and decoding buffers in neutral format and the configuration mechanism.

Offsets
An arbitrary amount, added to the value of something to make it equal to some desired value. For example, gcode programs are often written around some convenient point, such as X0, Y0. Fixture offsets can be used to shift the actual execution point of that gcode program to properly fit the true location of the vise and jaws. Tool offsets can be used to shift the "uncorrected" length of a tool to equal that tool's actual length.

Part Program
A description of a part, in a language that the controller can understand. For LinuxCNC, that language is RS-274/NGC, commonly known as G-code.

Program Units
The linear and angular units used in a part program. The linear program units do not have to be the same as the linear machine units. See G20 and G21 for more information. The angular program units are always measured in degrees.

Python
General-purpose, very high-level programming language. Used in LinuxCNC for the Axis GUI, the Stepconf configuration tool, and several G-code programming scripts.

Rapid
Fast, possibly less precise motion of the tool, commonly used to move between cuts. If the tool meets the workpiece or the fixturing during a rapid, it is probably a bad thing!

Rapid rate
The speed at which a rapid motion occurs. In auto or mdi mode, rapid rate is usually the maximum speed of the machine. It is often desirable to limit the rapid rate when testing a g-code program for the first time.

Real-time
Software that is intended to meet very strict timing deadlines. Under Linux, in order to meet these requirements it is necessary to install a realtime kernel such as RTAI and build the software to run in the special real-time environment. For this reason real-time software runs in kernel-space.

RTAI
Real Time Application Interface, see https://www.rtai.org/, the real-time extensions for Linux that LinuxCNC can use to achieve real-time performance.

RTLINUX
See https://en.wikipedia.org/wiki/RTLinux, an older real-time extension for Linux that LinuxCNC used to use to achieve real-time performance. Obsolete, replaced by RTAI.

RTAPI
A portable interface to real-time operating systems including RTAI and POSIX pthreads with realtime extensions.

RS-274/NGC
The formal name for the language used by LinuxCNC part programs.

Servo Motor
Generally, any motor that is used with error-sensing feedback to correct the position of an actuator. Also, a motor which is specially-designed to provide improved performance in such applications.

Servo Loop
A control loop used to control position or velocity of an motor equipped with a feedback device.

Signed Integer
A whole number that can have a positive or negative sign. In HAL it is known as s32. (A signed 32-bit integer has a usable range of -2,147,483,647 to +2,147,483,647.)

Spindle
The part of a machine tool that spins to do the cutting. On a mill or drill, the spindle holds the cutting tool. On a lathe, the spindle holds the workpiece.

Spindle Speed Override
A manual, operator controlled change in the rate at which the tool rotates while cutting. Often used to allow the operator to adjust for chatter caused by the cutter's teeth. Spindle Speed Override assumes that the LinuxCNC software has been configured to control spindle speed.

Stepconf
An LinuxCNC configuration wizard. It is able to handle many step-and-direction motion command based machines. It writes a full configuration after the user answers a few questions about the computer and machine that LinuxCNC is to run on.

Stepper Motor
A type of motor that turns in fixed steps. By counting steps, it is possible to determine how far the motor has turned. If the load exceeds the torque capability of the motor, it will skip one or more steps, causing position errors.

TASK
The module within LinuxCNC that coordinates the overall execution and interprets the part program.

Tcl/Tk
A scripting language and graphical widget toolkit with which several of LinuxCNCs GUIs and selection wizards were written.

Traverse Move
A move in a straight line from the start point to the end point.

Units
See "Machine Units", "Display Units", or "Program Units".

Unsigned Integer
A whole number that has no sign. In HAL it is known as u32. (An unsigned 32-bit integer has a usable range of zero to 4,294,967,296.)

World Coordinates
This is the absolute frame of reference. It gives coordinates in terms of a fixed reference frame that is attached to some point (generally the base) of the machine tool.

Chapter 6

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Chapter 7

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